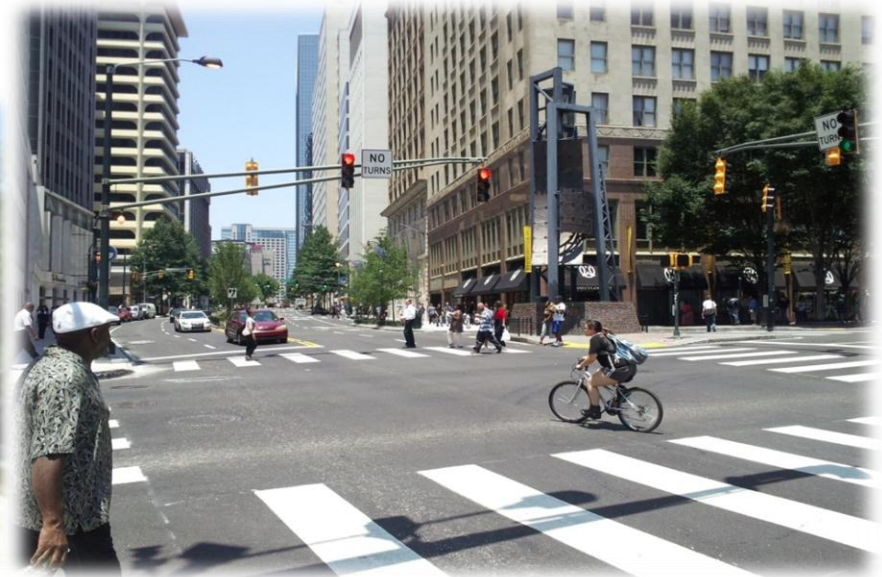




Atlanta 2015 Infrastructure Bond



Investing in a commitment today to meet the infrastructure challenges of the future.



Attached hereto is a DRAFT listing of potential bond projects which may be presented to voters for consideration at the [March] 2015 referendum election. This list is preliminary and has been compiled from a master listing of all needed infrastructure improvement. This preliminary listing is being presented in DRAFT form for discussion purposes only and not as an indication of intention that such list will be the final list within the meaning of O.C.G.A. 36-81-1(d). The final projects for consideration at the referendum election will be advertised prior to the election and will be described on the ballot question."



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Meeting Agenda

- Opening Remarks
- Feedback from First Round of Public Meetings
- Review Draft List of Projects
 - Horizontal (roads, sidewalks, bridges, etc.)
 - Vertical (police & fire stations, recreational centers, other facilities)
- Questions & Answers
- Breakout Session
 - Review Project Maps
 - Receive Public Feedback



Atlanta 2015 Infrastructure Bond

Key Events

- ✓ June 2014: Public Information Meeting (1st Round)
- September 2014: Public Information Meetings (2nd Round)
- December 1, 2014: City Council Votes on Legislation
- January 2015: Public Information Meetings (3rd Round)
- March 17, 2015: Residents Vote on Bond Referendum

Please visit: www.atlantaga.gov/infrastructure

NOTE: Public comments received by October 10 will be included in 2nd Round analysis.





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State of Atlanta's Infrastructure

- **\$1.02B infrastructure backlog**
 - The 2010 State of the City's Transportation Infrastructure Report identified approximately \$881M of transportation infrastructure
 - The 2014 City's Facility Infrastructure Report identified \$130.8M backlog of projects
- The City must take dramatic steps to increase efficiencies and change the way we do business
- Tackling these problems will also require a significant cash inflow, which is best done through an infrastructure bond



Atlanta 2015 Infrastructure Bond

Why & How a Referendum

- An Infrastructure Bond Referendum is a vote within the City to approve or reject a request to borrow money to fund infrastructure projects
- The Atlanta City Council must vote to authorize an election to be held for the purpose of determining whether bonds shall be issued for the stated amount and purpose
- Mayor Reed intends to ask the City Council in November to authorize a bond referendum vote to be held in March 2015



Atlanta 2015 Infrastructure Bond

No Impact on Atlanta Taxpayers

- Atlanta taxpayers are not expected to see any increase to their property taxes as a result of the infrastructure bond Issuance
- The City's strong credit rating will provide for a lower cost of borrowing
- The annual debt service on the bonds, estimated at \$17 million, will be paid from implementing cost savings outlined in the Mayor's Waste & Efficiency Commission Report



Atlanta 2015 Infrastructure Bond

Next Steps...

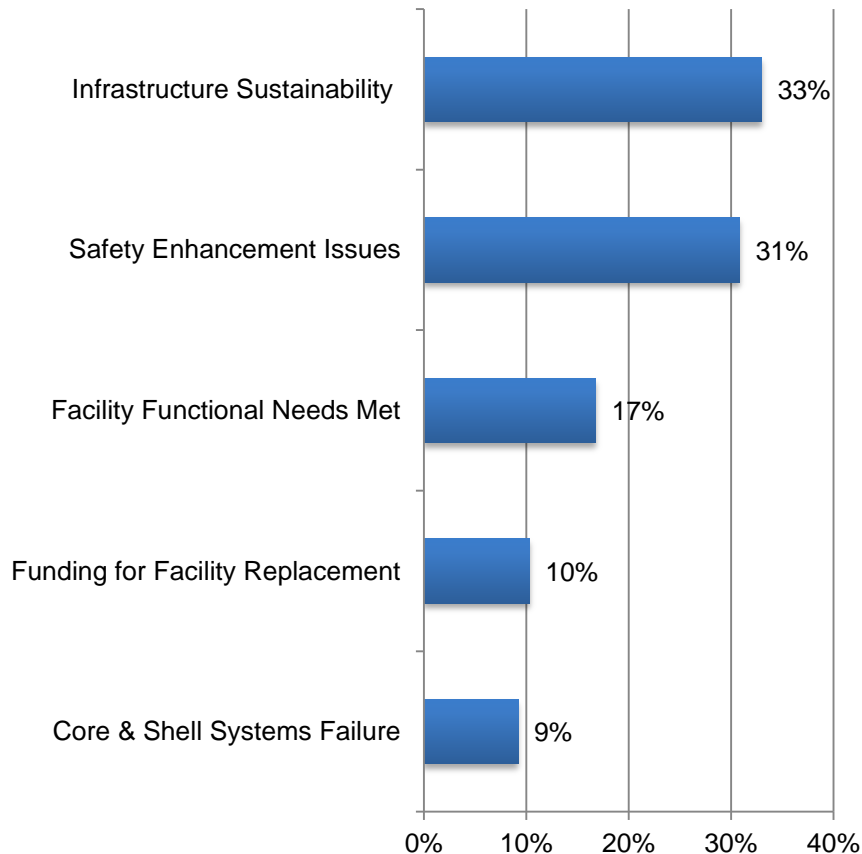
- Deferred maintenance backlog is \$1.02 billion
- Based on comments received and technical analysis we have narrowed the list to \$350 million
- Your ideas along with further technical analysis will get us to an achievable bond list



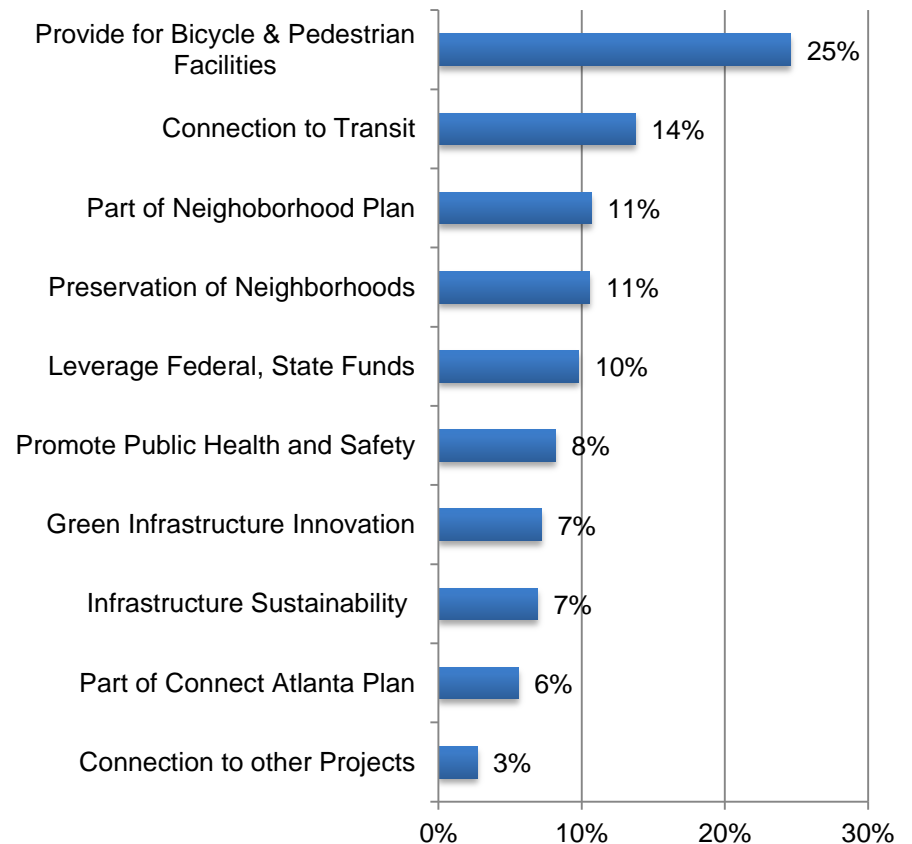
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What We Heard

Facilities Criteria



Transportation Criteria

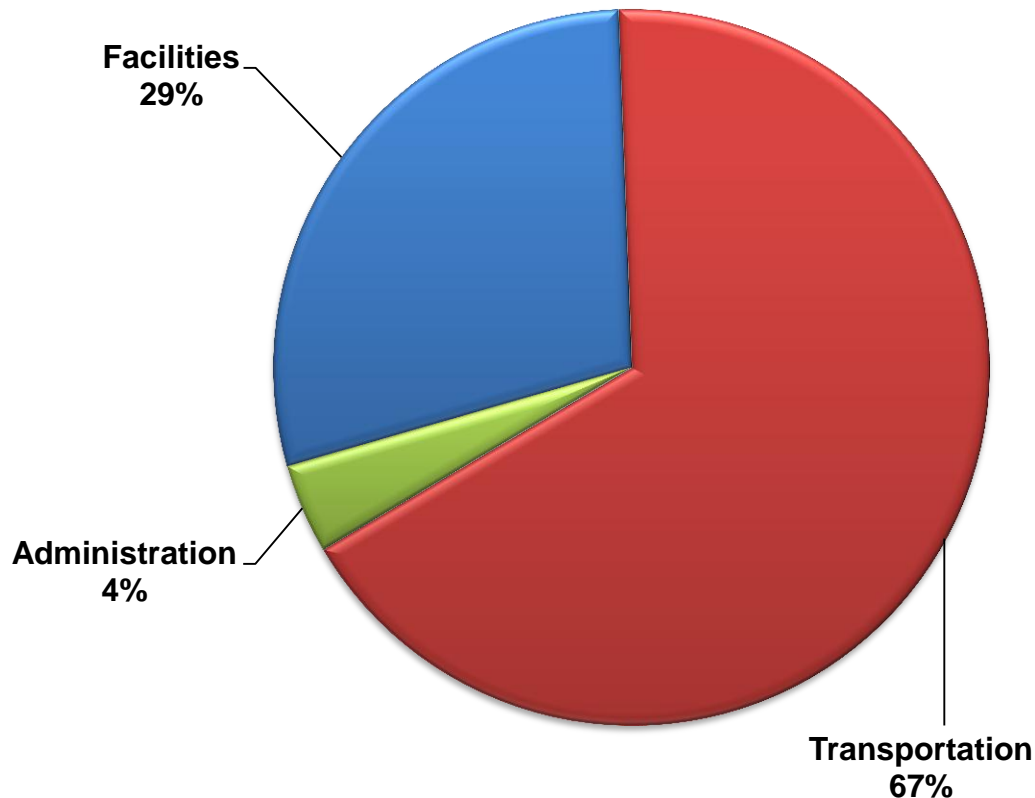




Atlanta 2015 Infrastructure Bond

Draft Project List

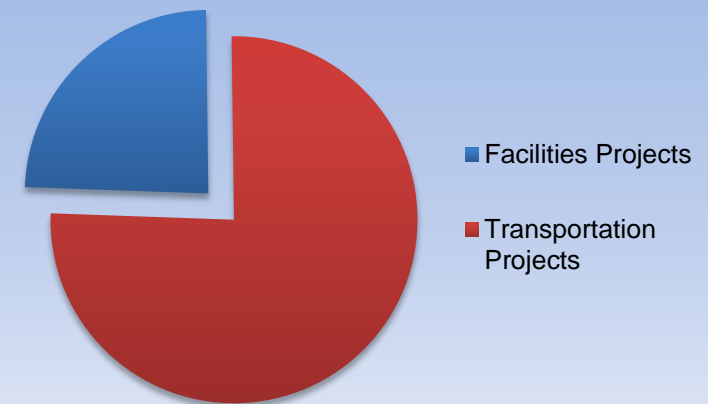
Infrastructure Bond Portfolio



Bond Portfolio Summary

Facilities	\$101,057,400
Transportation	\$234,986,484
*Administration	\$14,132,781
TOTAL	\$350,176,665

What We Heard

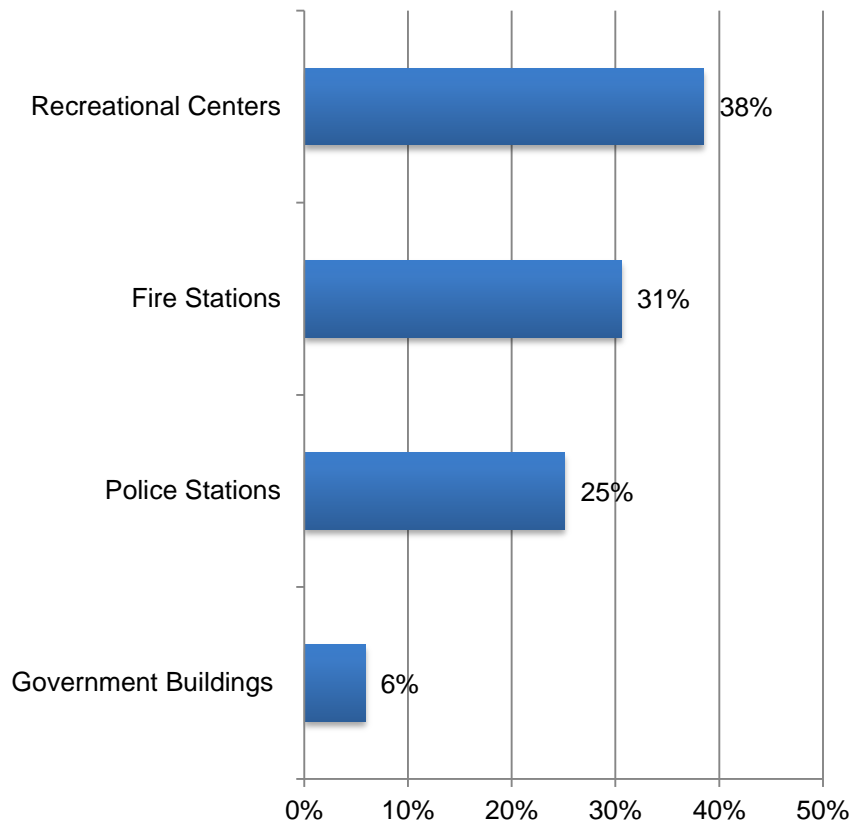




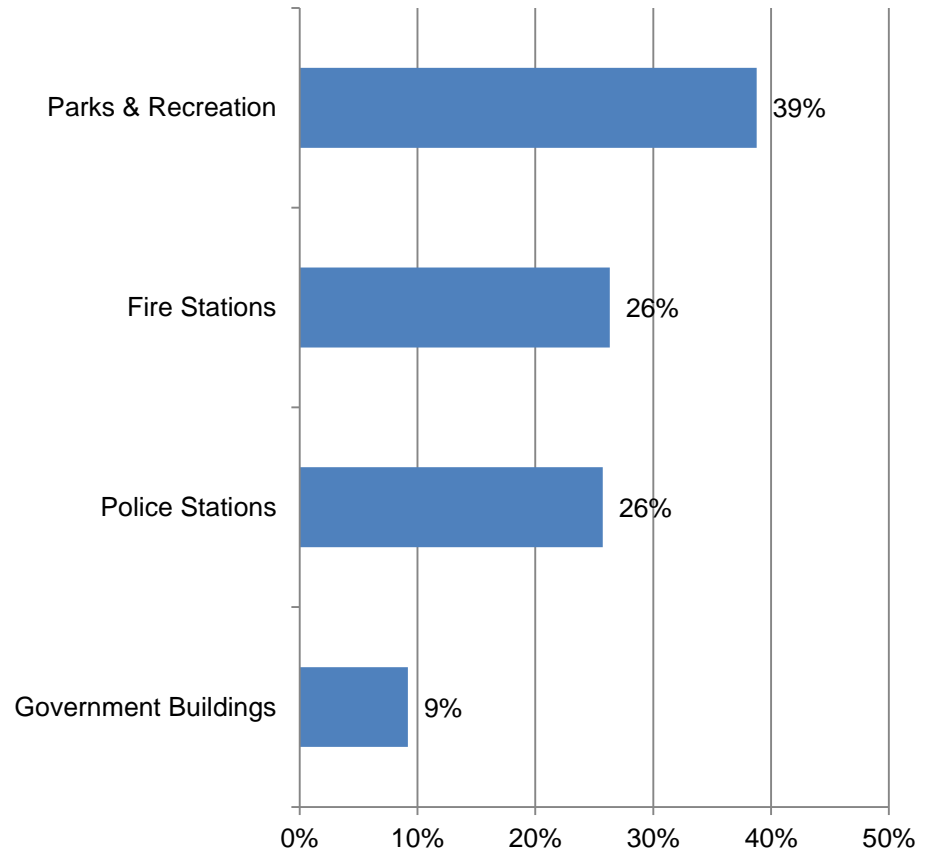
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What We Heard

About Facilities...



Draft Project List \$101,057,400

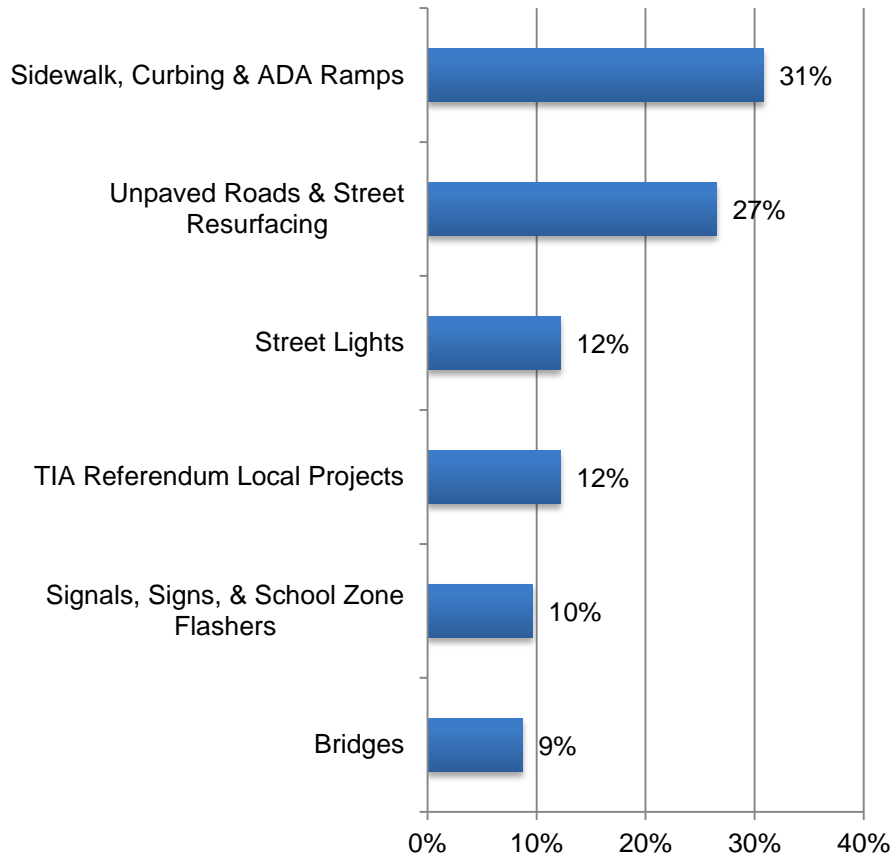




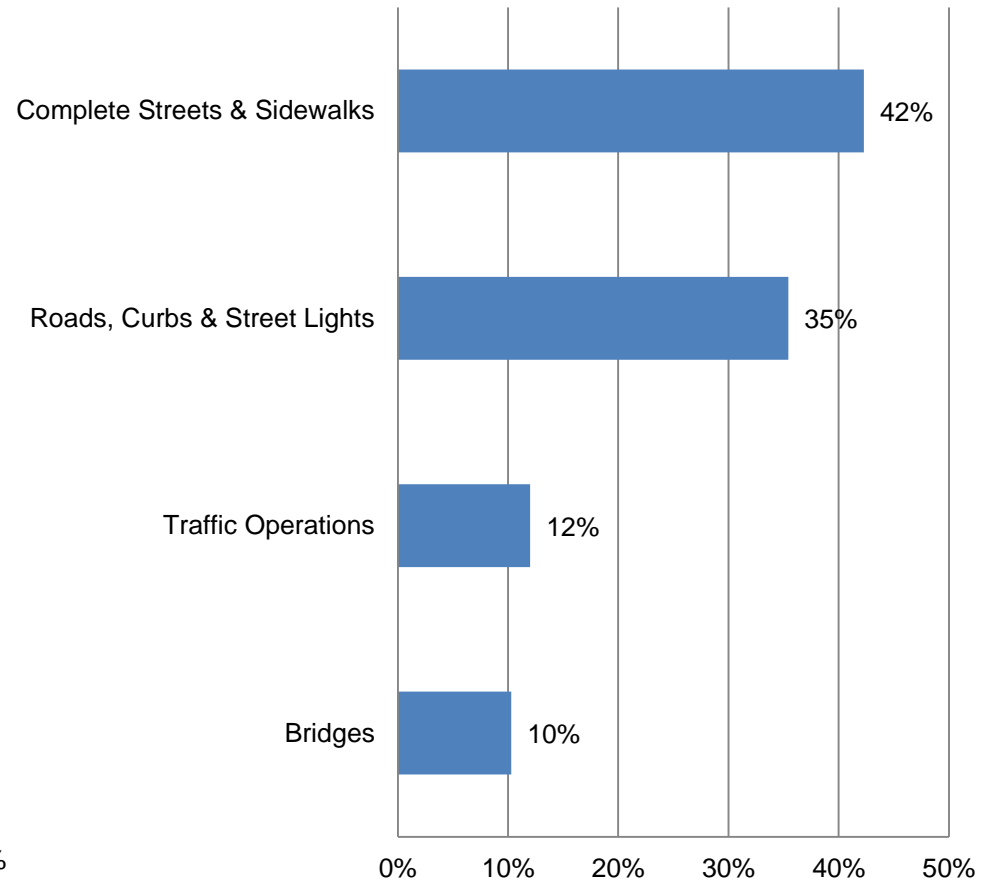
Atlanta 2015 Infrastructure Bond

What We Heard

About Transportation...



Draft Project List \$234,986,484





Atlanta 2015 Infrastructure Bond

Draft Project List Breakdown

Category	Description	Needed Funds
Transportation Projects	Bridges, Bicycle-Pedestrian Infrastructure, Roadways, Traffic Signals	\$ 112,086,484
Program - Roadway Curbing	High & medium priority curbing & minor drainage program	\$ 21,600,000
Program - Bicycle-Pedestrian	High sidewalk repairs and DOJ/ADA compliance	\$ 76,000,000
Program - Roadway Street Lights	High priority lighting repair and street light LED conversions	\$ 21,000,000
Program - Traffic Signage	Upgrade of MUTCD size and lettering requirements for street name signs	\$ 4,300,000
<u>Transportation Total</u>		<u>\$ 234,986,484</u>
Facilities Projects	Corrections, Fire Stations, Police Stations, Parks and Recreation Centers	\$ 95,614,000
Program - ADA Compliance & OEAM	ADA Compliance & Municipal Building Improvement Programs	\$ 5,443,400
<u>Facilities Total</u>		<u>\$ 101,057,400</u>
<u>Administration Total</u>	Pre-bond professional services, program management, and art	<u>\$ 14,132,781</u>
<u>Total</u>		<u>\$ 350,176,665</u>

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Atlanta 2015 Infrastructure Bond

City of Atlanta

Kasim Reed
Mayor

Ceasar C. Mitchell
President

Michael Julian Bond
Post 1 At Large

Mary Norwood
Post 2 At Large

Andre Dickens
Post 3 At Large

Carla Smith
District 1

Kwanza Hall
District 2

Ivory Lee Young, Jr.
District 3

Cleta Winslow
District 4

Natalyn Archibong
District 5

Alex Wan
District 6

Howard Shook
District 7

Yolanda Adrean
District 8

Felicia A. Moore
District 9

C. T. Martin
District 10

Keisha Lance Bottoms
District 11

Joyce Sheperd
District 12

Thank You!



Investing in a commitment today to meet the transportation challenges of the future.